

Current Report No. 21/2009

Date: 2009-04-30

Subject: Change on the Position of the Chairman of the Issuer's Management Board

Legal grounds: Art. 56 sec. 1 point 2 of the Act on the Offer – current and periodic information

Acting in accordance with §5 sec.1 point 21 and point 22 of the Decree of the Minister of Finance of 19th February 2009 on current and periodical information [...], the Management Board of Energomontaż-Południe SA in Katowice (the Issuer, the Company) informs that, on 29th April 2009, Mr Wojciech Nazarek, acting as the Chair of the Issuer's Management Board, handed in his resignation from his position. The reason for his resignation was his intention to start running his own commercial activity. The Company's Supervisory Board thanked the Chairman for his contribution to the Company's development and accepted his resignation.

Simultaneously, the Issuer's Supervisory Board appointed the former Vice-Chairman of the Management Board and Director General Mr Andrzej Hołda as the Chairman of the Management Board of Energomontaż-Południe SA, which will ensure the Company's continuous development. The Issuer informs that talks on the appointment of individual Management Board positions are currently in their final stage. Simultaneously, the Company informs that all managerial positions are assigned to the personnel of long experience. The résumé of the managing person is presented below.

Andrzej Hołda

Position taken in the Issuer's company: The Chairman of the Management Board of Energomontaż-Południe SA

Age: 50 years old

Education: higher, in the field of economy

2008 Ecole Supérieure de Commerce in Toulouse together with the Silesian International Business School – postgraduate studies: MASTERE (MBA equivalent) "Financial Engineering and Banking";

1998 Warsaw School of Economics – Postgraduate College of Marketing Policy;

1995 University of Silesia in Katowice, the Institute of Law of Commercial Companies and Enterprises Ltd [Instytut Prawa Spółek i Przedsiębiorstw Sp. z o.o.] in Katowice – diploma of a one-semester seminar on economic and commercial law;

1987 University of Economics in Katowice – Master of Economy.

Additional Qualifications:

2000 Association of Receivers in Katowice [Stowarzyszenie Syndyków w Katowicach] – certificate of course completion for candidates for Receivers in Bankruptcy;

1998 Buenos Aires, Argentina – completed GAFTA course in contracts and arbitration;

1994 The Ministry of Industry and Commerce – diploma for a candidate for a member of supervisory boards in single-person companies of the Treasury.

Professional Career:

01/03/2008–28/04/2009 Energomontaż-Południe SA – Vice-Chairman of the Management Board and Commercial Director from 31/03/2009, next: Vice-Chairman of the Management Board and Director General from 01/04/2009;

2006–February 2008 Zakład Konstrukcji Spawanych Ferrum Sp. z o.o. in Katowice – Management Board Member and Commercial Director, next: Chairman of the Management Board and Director General;

2003–2006 Zakłady Urządzeń Technicznych "WAMAG" SA in Wałbrzych – Chairman of the Management Board and Director General;

2000/2001 Centrozap SA in Katowice – Advisor to the Management Board, next: Director of Commercial Office and Proxy;

1999 Przedsiębiorstwo Montażu Urządzeń Elektrycznych SA in Katowice – Vice-Chairman of the Board;

1998–1999 Śląskie Zakłady Zbożowo-Młynarskie SA in Zabrze – Vice-Chairman of the Management Board;

1997–1998 Śląskie Zakłady Zbożowo-Młynarskie SA in Zabrze – Member of the Management Board and Commercial Director;

1994–1997 Katowicki Holding Węglowy SA in Katowice – Director of Delivery Department and Materials Management Office;

1979–1994 Kopalnia Węgla Kamiennego "Kleofas" in Katowice – positions starting from a physical worker, through Delivery and Materials Management Department manager to Head Delivery Specialist.

The aforesaid person does not run any competitive activity, nor participates in competitive companies as a shareholder of a general partnership or partnership or as a member of an authority of a competitive company or another competitive legal person. He does not appear in the Register of Insolvent Debtors.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Andrzej Hołda	Chairman of the Board
Alina Sowa	Proxy Holder