

Current Report No. 19/2009

Date: 2009-04-17

Subject: Convention of an Ordinary General Meeting of Shareholders of Energomontaż-Południe SA to be held on 15th May 2009.

Legal grounds: Art. 56 sec. 1 point 2 of the Act on the Offer – current and periodic information

The Management Board of Energomontaż-Południe SA with its official seat in Katowice, acting on the basis of art. 399 §1 and art. 402 of the Code of Commercial Companies and §19 sec. 2 of the Memorandum of Association, convenes an Ordinary General Meeting of Shareholders of the Company to be held on 15th May 2009 at 11:00 a.m. at the seat of the Company Management Board in Katowice at 15 Mickiewicza Str.

Agenda of the session:

1. Opening of the session of the Ordinary General Meeting.
2. Appointment of the Chairman of the Ordinary General Meeting.
3. Determination that the Ordinary General Meeting was convened appropriately and that it is capable of adopting resolutions.
4. Approval of the order of the day.
5. Examination and approval of the Management Board's report concerning the Company's activities in 2008.
6. Examination and approval of the Company's financial statement for the business year of 2008.
7. Examination and approval of the Management Board's annual report concerning the activities of the Capital Group of Energomontaż-Południe SA for 2008.
8. Examination and approval of the consolidated financial statements of the Capital Group of Energomontaż-Południe SA for the business year of 2008.
9. Adoption of the resolution concerning the allocation of net profit for 2008.
10. Adoption of resolutions concerning the acknowledgement of duties fulfilled by the Management Board in 2008.
11. Examination and approval of the Supervisory Board's report concerning activities in 2008.
12. Adoption of resolutions concerning the acknowledgement of duties fulfilled by the Company's Supervisory Board in 2008.
13. Adoption of the resolution concerning changes in the line-up of the Company's Supervisory Board.
14. Adoption of the resolution concerning the change of Resolution No. 4 of the Extraordinary General Meeting of Energomontaż-Południe SA of 14th March 2008 *on the acknowledgement of the duties fulfilled by the Chairman of the Management Board of Wica-Invest Sp. z o.o. for the period from 1st January 2007 to 30th September 2007.*
15. Current issues.
16. Closing of the session.

The Company's Management Board informs that according to art. 9 sec. 3 of the act of 29th July 2005 on trading in financial instruments (OJL No. 183 item 1538 as amended) the right to participate in the General Meeting is granted to owners of ordinary dematerialised bearer shares if they submit a personal deposit certificate one week at the latest prior to the date of the General Meeting, which certificate was made out by an entity running an account of securities and serves as proof of legitimisation for carrying out the powers resulting from the shares.

Personal certificates of deposit shall be submitted in the secretary's office of the Company's Management Board in Katowice at 15 Mickiewicza Str. between 8:00 a.m. and 04:00 p.m. (tel. +48 032 20 08 240) one week at the latest prior to the date of the Ordinary General Meeting, i.e. until 8th May 2009.

Shareholders may participate in the General Meeting in person or through proxy holders. The proxy should be given in writing or otherwise it is null and void. Representatives of legal persons shall have the original document or a valid transcript from appropriate register or such a copy certified by a notary public; if their right to represent does not result from any register they should have a written proxy (the original or a copy certified by a notary public) and an original document valid on the day when the proxy was issued or a copy of a transcript from appropriate register certified by a notary public. Shareholders and proxy holders shall bear their IDs with them.

The list of Shareholders entitled to participate in the General Meeting will be available for inspection in the Company's seat three weekdays prior to the date of the General Meeting.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Wojciech Nazarek	Chairman of the Management Board
Andrzej Hołda	Vice-Chairman of the Management Board