

Current Report No. 20/2009

Date: 2009-04-27

Subject: Declaration to pay the dividend from the profit of 2008.

Legal grounds: Art. 56 sec. 1 point 2 of the Act on the Offer – current and periodic information

Acting according to § 38 sec. 1 point 7 of the decree of the Minister of Finance of 19th February 2009 on the current and periodic information [...] the Board of Energomontaż-Południe S.A. in Katowice (the Issuer, the Company) informs that on 27th April 2009 it made a resolution to submit to the General Meeting convened on 15th May 2009 the recommendation of payment of the dividend for 2008 in the amount of PLN 5 229 878.06, that is PLN 0.11 gross for each share of Energomontaż-Południe S.A., with an exclusion of the Issuer's own shares. The recommendation of payment of the dividend covers the execution of the strategy guidelines, described in the C-series share prospectus, concerning the concept of allocation of net profit obtained, according to which the Company intends to pay the dividend for shareholders with 1/3rd of annual net profit; the remaining 2/3rds of annual net profit shall be allocated for the development of the company.

At the same time the Issuer informs that the aforesaid recommendation of the Board shall be submitted to be accepted by the Supervisory Board.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Wojciech Nazarek

Chairman of the Board

Andrzej Hołda

Vice-Chairman of the Board