

Current report No. 13/2009

Date: 2009-03-16

Subject: Finishing the programme related with buying back own shares for redemption

Legal grounds: Art. 56 par.1 point 2 of the Act on the offer – current and periodical information

The Board of Energomontaż-Południe S.A. in Katowice (the Issuer, the Company) informs that today the Company obtained information from the brokerage house, with which the Issuer concluded a contract for the execution of the process of buying back own shares (the Brokerage House), concluding the results of the process lasting from 9 May 2008 until 14 March 2009 concerning buying back own shares executed within the above-mentioned process.

The programme concerning buying back own shares for redemption was realised on the basis of Act No. 1 NWZA dated 14 March 2008. The Company purchase the overall number of 845,654 own shares within the package transactions concluded with the Brokerage House.

The average unit price of purchased shares equalled PLN 2.67.

The nominal value of one share equals PLN 1.00, and the total value of purchased shares equals PLN 845,654.00.

Purchased actions equal 1.75% of the initial capital and give 845,654 votes on the GMS (which equals 1.75% of the overall number of votes in the Company).

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Andrzej Hołda
Alina Sowa

Vice President of the Management Board
Proxy