

Current report No. 9/2009

Date: 2009-02-24

Subject: Informing the shareholder about the change concerning the ownership status of the Issuer shares

Legal grounds: Art. 70 point 1 of the Act on the offer – purchase or selling a significant block of shares

Acting on the basis of art. 70 point 1 of the Act dated 29th July 2005 on the public offer and conditions concerning the introduction of financial instruments to the organised system of turnover and on public companies (Act on the offer), the board of the Energomontaż-Południe S.A. (the Issuer, the Company) informs that on 24th February 2009 the Issuer has obtained the information of the following content from Stanisław Gasinowicz:

“In accordance with art. 69 par.1 point 1 of the Act dated 29th July 2005 on the public offer and conditions concerning the introduction of financial instruments to the organised system of turnover and on public companies I inform that as a result of the transaction related with the purchase of 16 795 shares of the company settled in the National Depository for Securities on 20.02.2009, altogether I own 4 854 023 shares of the company, which constitutes 10.031% of the share in the initial capital of the company and I am entitled to 4 854 023 votes during the General Meeting, which constitutes 10.031% of the overall number of votes. On the day preceding the purchase transaction I owned 4 837 228 shares of the company, which constituted 9.996% of the share in the initial capital of the company and I was entitled to 4 837 228 votes during the General Meeting, which constituted 9.996% of the overall number of votes.

Furthermore I inform that this is a medium-term investment and I do not exclude a further increase of the engagement in the company shares.”

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Wojciech Nazarek	Chairman of the Board
Alina Sowa	Proxy Holder